

QUICK FACTS

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| PROJECT TITLE | CONSTRUCTION OF RESIDENTIAL AND COMMERCIAL COMPLEX IN KOBYŁKA |
| PPP MODEL | SPECIAL PURPOSE VEHICLE |
| LOCATION | CITY OF KOBYŁKA |
| VALUE OF PROJECT | APPROXIMATELY 60 000 000 PLN (GROSS) |
| PROJECT STATUS | STAGE OF MAINTENANCE AND MANAGEMENT |

I. OBJECT OF THE PROJECT

The aim of the project is construction of construction of residential and commercial complex in city of Kobyłka. The complex consists of 3 buildings with additional infrastructure. An additional aim of project is development of the area around the builduings. City of Kobyłka has used part of the existing commercial space for the purposes of operating the municipal library and provision of other public services.

II. LEGAL FRAMEWORK FOR SELECTION OF PRIVATE PARTNER

In order to implement the project, the city of Kobyłka created jointly with its private partner a special purpose vehicle according to the act of 20 December 1996 concerning municipal services.

III. PUBLIC ENTITY

City of Kobyłka, Wołomińska 1, 05-230 Kobyłka.

IV. PRIVATE PARTNER

A consortium between Unidevelopment S.A., Rakowiecka 30, 02 – 528 Warszawa and Multibud Investment W. Ciużyński S.A., Wytworna 5, 02-654 Warszawa.



V. OBJECTIVES OF ADVISOR

Kancelaria Doradztwa Gospodarczego Cieślak & Kordasiewicz during the period from 11 January 2013 to 30 July 2014 has completed comprehensive consulting services including:

- ✓ Preparing a comprehensive analysis of the legal and financial aspects of the implementation of PPP project.
- ✓ Recommendation of the legal form and mode of award of the contract for public private partnership.
- ✓ Development of the procedure's schedule..
- ✓ Verification of required documentation to initiate the procedure for selecting the private partner.
- ✓ Advising the tender committee.
- ✓ Preparation of PPP contract's draft and negotiations about contract's contents with private partners.
- ✓ Preparation of company's contract.
- ✓ Preparing proposals for specific award criteria.
- ✓ Advising about terms and conditions of PPP contract.
- ✓ Current explanations regarding legal issues.

VI. PROJECT'S SCHEDULE

| PROJECT'S SCHEDULE | |
|--|--------------------------|
| PUBLIC PROCUREMENT NOTICE | 16 SEPTEMBER 2013 |
| ASSESSMENT OF REQUESTS TO PARTICIPATE | OCTOBER 2013 |
| SELECTION OF THE BEST TENDER | 12 JUNE 2014 |
| SIGNING OF THE PPP CONTRACT | 2 JULY 2014 |

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